

Near-Infrared Tip-Tilt Sensor Preliminary Design Review

 WMKO: Peter Wizinowich, Andrew Cooper, Mike Hess, Ean James, Sudha LaVen, Jim Lyke, Chris Neyman, Thomas Stalcup
 Caltech: Roger Smith, Randy Bartos, John Cromer, Richard Dekany, David Hale, Gustavo Rahmer
 Microgate: Roberto Biasi, Mario Andrighettoni, Dietrich Pescoller
 Flat Wavefronts: Marcos van Dam

> KAON 863 April 25, 2011

Agenda

- 12:00 PDT. Introduction (Wizinowich where not otherwise noted)
- 12:10 Response to SDR Reviewer Committee Report
- 12:30 Requirements, Interfaces & Compliance
- 12:40 Opto-Mechanical System
- 13:00 Camera System (Smith)
- 13:30 Real-Time Control System (Biasi)
- 13:50 Controls System
- 14:10 Break
- 14:30 OOCD & Operations Software (Neyman)
- 15:00 Assembly, Integration & Test
- 15:20 Project Management
- 16:00 Discussion + Q&A (Boyer)
- 16:20 Break
- 16:30 Reviewer Discussion (Boyer)
- 17:30 Reviewer Report (Boyer)
- 18:00 End



Introductions

Reviewers:

- Antonin Bouchez (GMT AO Lead)
- Corinne Boyer (TMT AO Lead chair)
- Randy Campbell (WMKO AO Operations Manager)

Team & Contributors (to date)

- PI & Project Manager: Peter Wizinowich (WMKO)
- Project Scientist & Team: Tommaso Treu (UCSB), Mark Morris (UCLA), Liz McGrath (UCSC)
- Camera Lead: Roger Smith (COO)
- WMKO Engineers: Andrew Cooper (EE), Mike Hess (ME), Ean James (ME), Sudha LaVen (SE), Jim Lyke (SA), Chris Neyman (systems), Thomas Stalcup (OE)
- Caltech Engineers: Randy Bartos (ME), John Cromer (SE), Richard Dekany (systems), David Hale (SE), Gustavo Rahmer (EE)
- Microgate: Roberto Biasi, Mario Andrighettoni, Dietrich Pescoller
- Performance Analysis: Marcos van Dam (Flat Wavefronts)





Response to SDR Review Committee Report

Peter Wizinowich WMKO

Executive Summary Response

"some aspects ... that should be further developed"

- "Expected system performance under the full range of operational conditions including the continued need for visible guide stars"
 - The recommended analysis was not performed. For cost reasons we do not intend to follow through on this recommendation.
 - A modest amount of additional modeling performed by van Dam with GMT funding during the PD; no WMKO budget to proceed further.
 - An AO operations team effort to characterize the LBWFS performance was begun but has stalled. Will work on re-starting this effort.
- "Component requirements flow down and interfaces"
 - System requirements flow down to functional requirement documented in requirements spreadsheet (KAON 835).
 - Initial attempt to flow down "WFE budget" in KAON 835 (see tab of that name). Also in throughput & emissivity spreadsheet
 - The interfaces are defined in the Microgate SOW (KAON 824), the camera to AO ICD (KAON 836) & the keyword interface spreadsheet (KAON 857)
- "More reasonable contingency by Preliminary Design Review"
 - The contingency was increased from 3% at SDR to 10.6% at PDR due to additional WMKO funds. Due to PD phase cost overruns the current level of contingency is not believed to be adequate.



Scientific & Technical Requirements Status Response 1

- "Develop requirement 4: ... define the measurement precision and accuracy needed ... under various operational conditions."
 - Not addressed (for cost reasons there are no plans to address this).
- "The motivations to use simultaneously the Near-Infrared Tip-Tilt Sensor and the existing STRAP system ... We recommend considering descoping this capability."
 - Descoped to a goal.
- "Consider descoping requirement 9 (only one Tip-Tilt Guide Star)."
 - This was already a goal (not a requirement).



Scientific & Technical Requirements Status Response 2

Scientific & Technical Requirements Status

- "Develop the operation concept document to better define the calibration, acquisition and dithering requirements including the software requirements."
 - Done (KAON 859) & used to define the operations software.
- "A requirement should be added that the Near-Infrared Tip-Tilt Sensor ... is serviceable while in position, or that the unit can be removed for service and re-installed without realignment."
 - Requirement added. Supported by design, including camera reinstallation without realignment if necessary.
- "The wavefront error budget requirements should flow down into subsystem requirements."
 - The elements that impact the error budget were identified but the budget was not flowed down. Not currently planning to do more given the cost constraints.



System Design Status Response 1

- "... concerned that the Low Bandwidth WFS performance on faint stars might limit the system performance ... We recommend that the Low Bandwidth WFS performance model be validated against Keck's operation experience."
 - Agreed that this needed to be done, but outside the NIR TTS budget.
 Operations group setup to characterize LBWFS performance & to ensure 5x5 mode operation, however no significant progress to date.
- "Particular care should be given to access ... as well as thermal dissipation and vibration."
 - Access was considered carefully in developing the SolidWorks model. Thermal dissipation addressed with a thermally insulated camera controller & locating most heat sources in the AO electronics room. Vibration addressed with choice of Polycold cooler & design of components.
- "... team is proposing to study some alternative options to the current optical design to reduce the number of elements, to simplify alignment and hopefully to reduce the cost."
 - The PDR design is slightly simpler (1 less optic & fewer different glasses).



System Design Status Response 2

- "We support the team's effort to make the design consistent with the future addition of a Tip-Tilt mirror."
 - An appropriate tip-tilt mirror was included in the PDR SolidWorks model.
- The operation of the Near-Infrared Tip-Tilt Sensor in it's various modes ... needs to be developed during Preliminary Design."
 - Done.
- "... the interface issues will need significant development during Preliminary Design ..."
 - Done.



Risks & Mitigation Strategies Response

- "... we endorse the plan to perform laboratory tests of the detector ROI (self heating) and of the RTC interface during the preliminary design phase."
 - Self heating test completed. Not an issue. Documentation pending.
 - RTC interface issues resolved with ARC. Camera data emulator under development & to be shipped in May to Microgate.
- "The greatest risk ... lack of adequate contingency... We strongly recommend ... significant reductions in scope, or seek assurance that the observatory or partners will cover the potential overrun."
 - Observatory provided an additional \$240k after SDR. Descopes proved to be necessary in preparing PDR SEMP
- "... we see a potential for lack of availability of key personnel."
 - Adequately addressed during PD phase & looks viable for DD.
- "... the use of a low vibration "Cryo-Tiger" ... may have implications related to the placement of the compressor... The risk of this issue should be fully retired during Preliminary Design."

 This issue was fully addressed during PD with the choice to locate the compressor in the AO electronics room.



Management Plan Response

- "We recommend building some contingency directly in the preliminary design schedule."
 - PDR delayed from March 23 to April 25 however some DD work begun
- "The proposed plan to increase back the contingency to a more acceptable level should be more aggressive and descopes of requirements and or goals should be made."
 - Solution provided by additional Observatory funds after the SDR. Ended up having to make additional descopes prior to PDR. Still an issue.
- "We recommend making sure that the team members are not overcommitted."
 - Generally ok during PD except for initial ramp-up issues.
- "... camera would have significant capability for use as a science instrument... this option should be considered for a possible upgrade"
 - This was considered & remains a possibility, however no changes were made to the requirements or design to accommodate this future option.





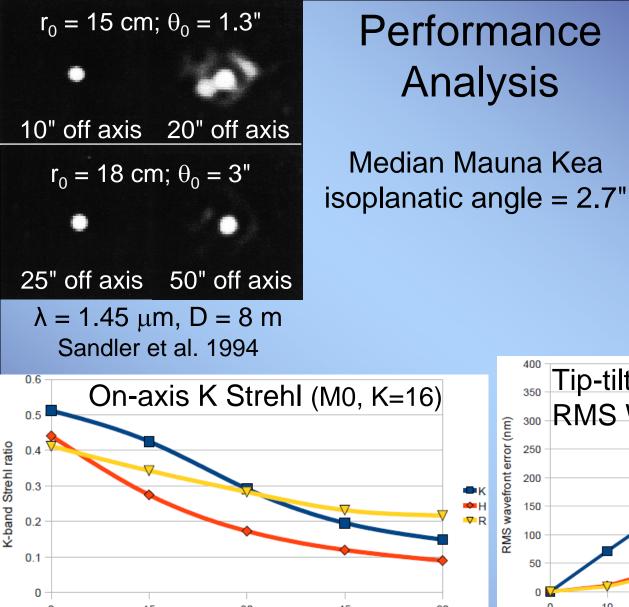
Requirements, Interfaces & Compliance

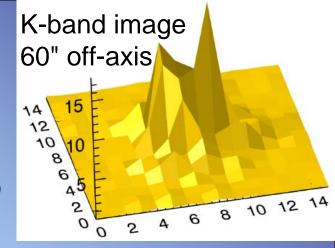
Peter Wizinowich WMKO

Configuration Controlled Requirements & Interfaces

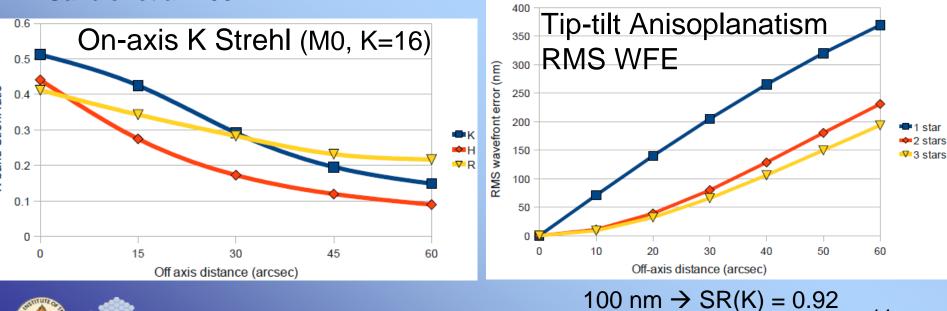
- KAON 824: Microgate Statement of Work
 - Defines RTC requirements & interfaces (Keywords in KAON 857)
- <u>KAON 835</u>: System & Functional Requirements Spreadsheet
 - Defines system-level requirements
 - Defines functional requirements for 4 of 5 subsystems
 - Current compliance documented for each requirement
 - System-level requirements documented in <u>KAON 823</u> along with tie to science requirements
- <u>KAON 836</u>: Camera to AO Interface Control Document
 - Defines all interfaces to camera (keywords in KAON 857)
- KAON 857: Keywords Interface Spreadsheet
 - Defines all keywords to be used to interface between subsystems & external to the NIR TTS system
- Configuration Control
 - Changes are tracked in each of these documents
 - Project manager approves changes to KAON 824, 835 & 836
 - LaVen maintains KAON 857







Van Dam 2011





Reviewer Topics

2) LBWFS performance on faint stars might limit the overall system performance

Describe plans to address the issue during the next phase

Response:

- Team (Campbell, Kassis, Martin, Stomski) setup by Campbell & Wizinowich in January to address a number of LBWFS issues. Overall goals:
 - Ensure that the 5x5 LBWFS mode of the LBWFS is fully operational.
 - Identify & as agreed implement software or operational changes to improve LBWFS performance &/or observing efficiency.
 - Provide automated tools &/or user documentation recommending which mode, integration time & gain should be used as a function of guide star R magnitude.
 - Update the AO user information as appropriate.
- 1st suggestion was to measure & document the LBWFS performance vs R magnitude for both the 20x20 & 5x5 modes.
- Progress has been very slow (at least partly due to higher priorities).
- At minimum Campbell & Wizinowich agree to push on characterizing the 20x20 performance during DD.
 - May utilize Panteleeva who is finishing up a NIRC2 throughput analysis based on archival data. May utilize Liu's brown dwarf binary data set.



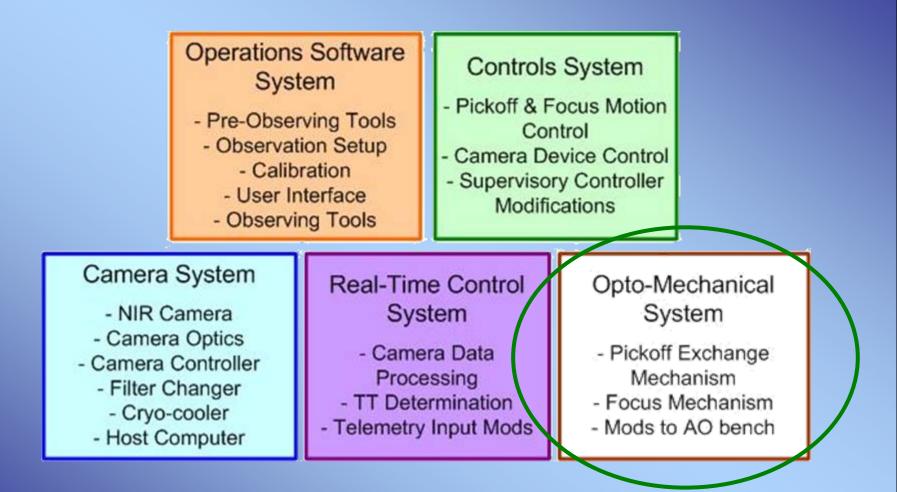


Opto-Mechanical System Design

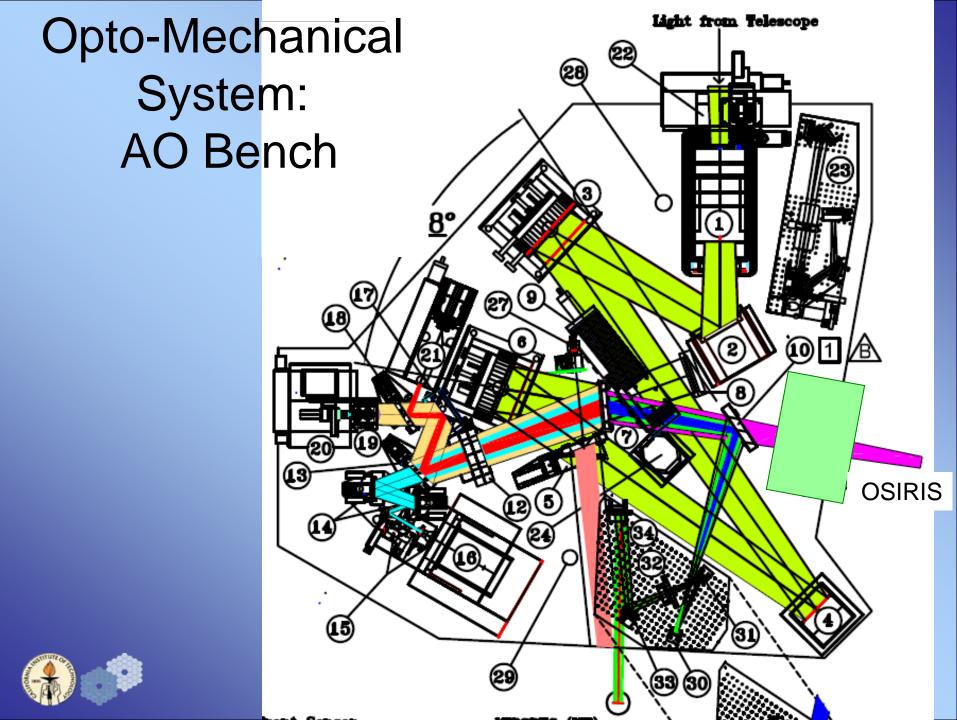
Peter Wizinowich WMKO

KAON 860 Section 3

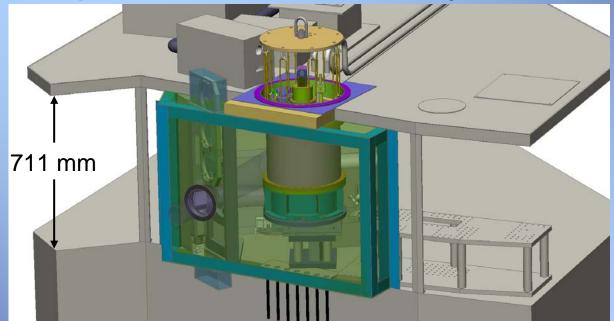
Design Overview - Subsystems

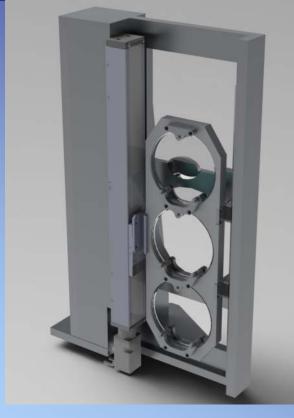


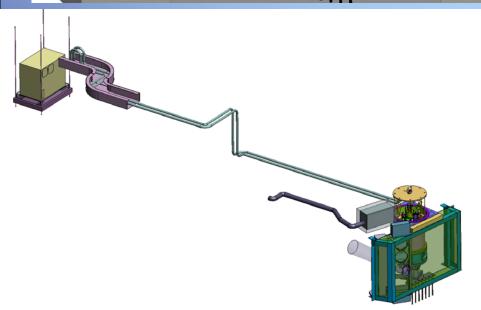


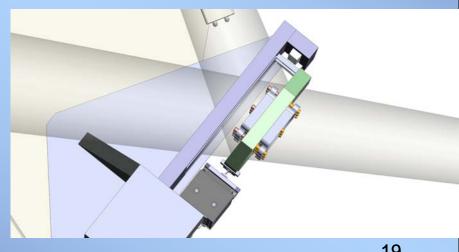


Opto-Mechanical System

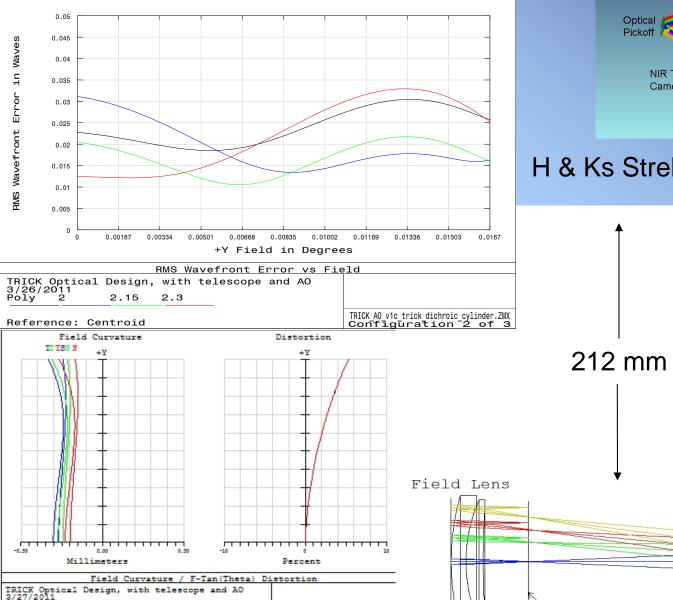








Opto-Mechanical System



Maximum Field

Wavelengths:

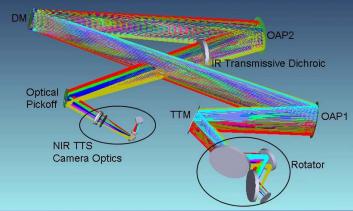
is 0.017

2.000

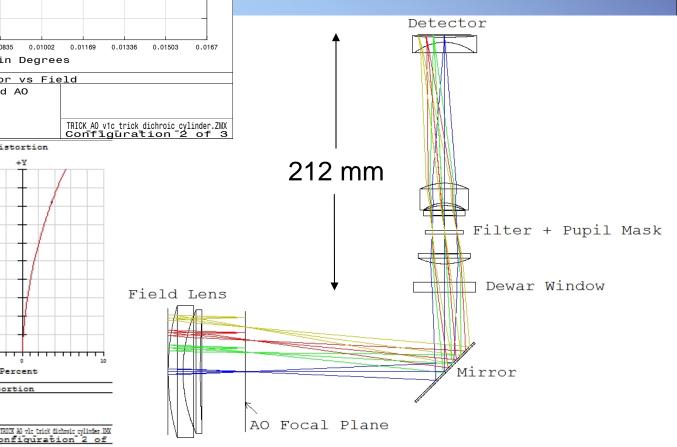
Degrees

2.150

2.300



H & Ks Strehls 95 to 97% over field



Preliminary Optical Tolerance Analysis

- Monte Carlo analysis for 100 systems, using only focus as a compensation term (other compensators will be identified)
 - Radii to 0.05%, thickness to 25 μ m, decenter to 50 μ m, tilt to 0.1°
- Result: 90% better than 72% Strehl (50% better than 84%)

Element	Radius (%)	Thickness (mm)	Decenter (mm)	Tilt (deg)
Field Lens 1	0.10	0.050	0.250	0.1
Field Lens 2	0.10	0.150	0.250	0.1
L1	0.05	0.150	0.075	0.1
Filter		0.150		
L2	0.05	0.025	0.075	0.1
L3	0.05	0.050	0.050	0.1
L4	0.10	0.150	0.100	0.1
Field lens spacing		0.100		
L1 – filter		0.200		
L2-L3		0.025		
L3-L4		0.050		



Reviewer Topics

1) Compressor location

- Trade study leading to the current design
- Including the risk of vibration transmissions to the AO system

Response:

- Compressor location largely driven by safety concerns in the event of the use of a flammable gas (less volume) plus the cost of procuring & installing the lines.
- Anecdotally can't feel vibrations when standing next to compressor (RS estimate <10x the noise of a computer fan).
- Compressor is suspended from ceiling & sits on a vibration isolated pad.
- Vibrations through the hoses, if any, are damped by appropriately mounting hoses & having bends in the hoses.
- If vibrations become an issue we can move the compressor to the machinery room.



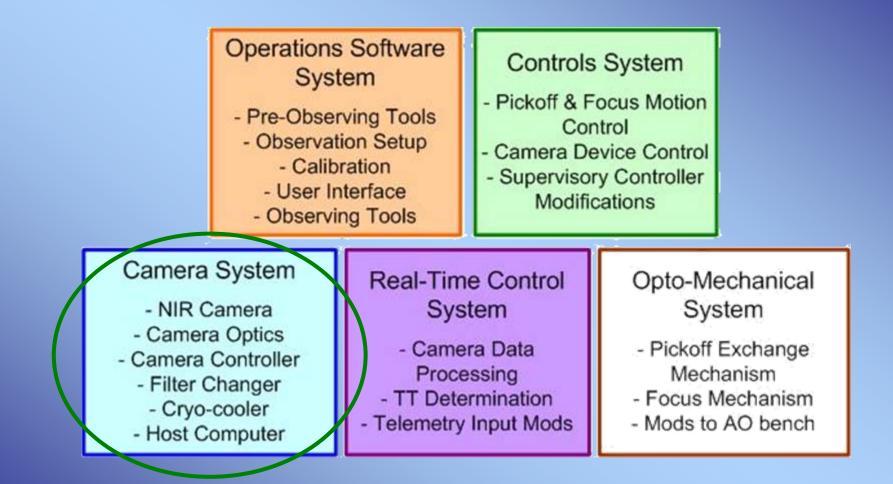
Camera System Design

Roger Smith Caltech



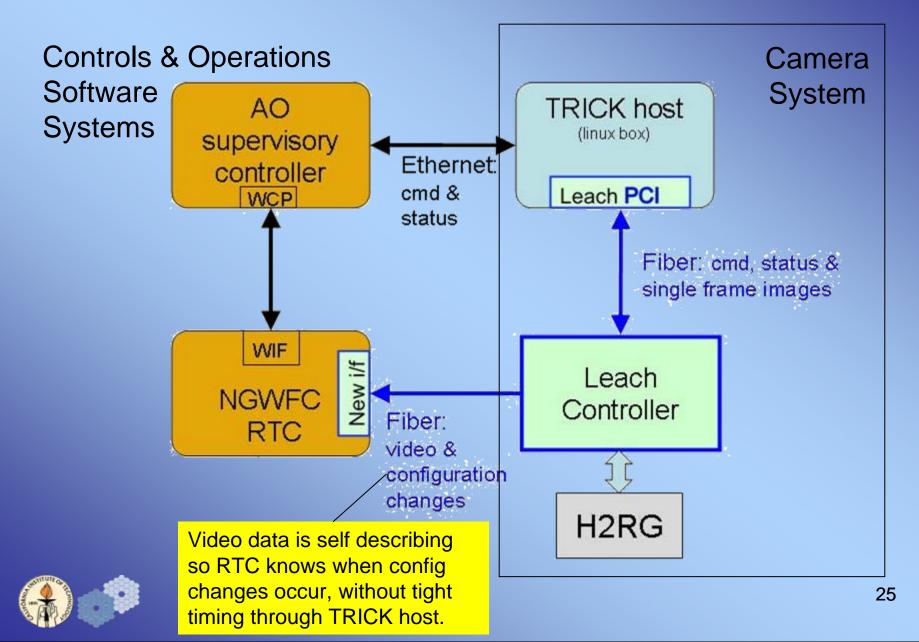
KAON 860 Section 4

Design Overview - Subsystems





Communication Interfaces



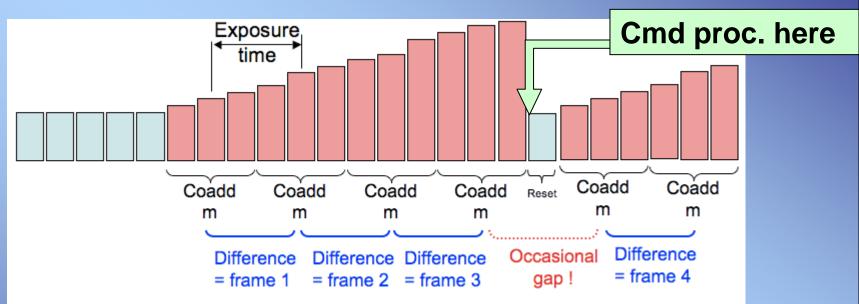
Data Products

- Via TRICK host (FITS files):
 - Full frame, 4ch CDS readout, for acquistion. 6s min. exposure.
 - Full frame, single channel, mode TBD, for calibration (flats, darks)
 - Film strip: same readout scheme as video data but concatenated in memory and written as single FITS file after finite number of frames limited to several buffer size (Gbytes); multiple ROIs with differing sampling cadences supported as for video link but must be same width so film strip is "rectangular"
- Via fiber link to RTC:
 - Continuous video until commanded to stop. Raw pixels from multiple regions of interest, interspersed with "configuration packets" describing readout parameters.



Camera System - Readout

"Differential Multi-Accumulate with Sparse Reset"



e.g.. If resetting once per second and reading one 4x4 pixel ROI (140µs), then bright limit > 100,000e-/s/pixel and there are 7000 ROI reads per reset. Coadding 7 reads, then differencing produces 1000 exposures per second and about $\sqrt{7}$ noise improvement: read noise < 5 e-. The RTC must interpolate over 1.14 ms gap lost to reset. Duty cycle is 99.9%.



Readout Scheme

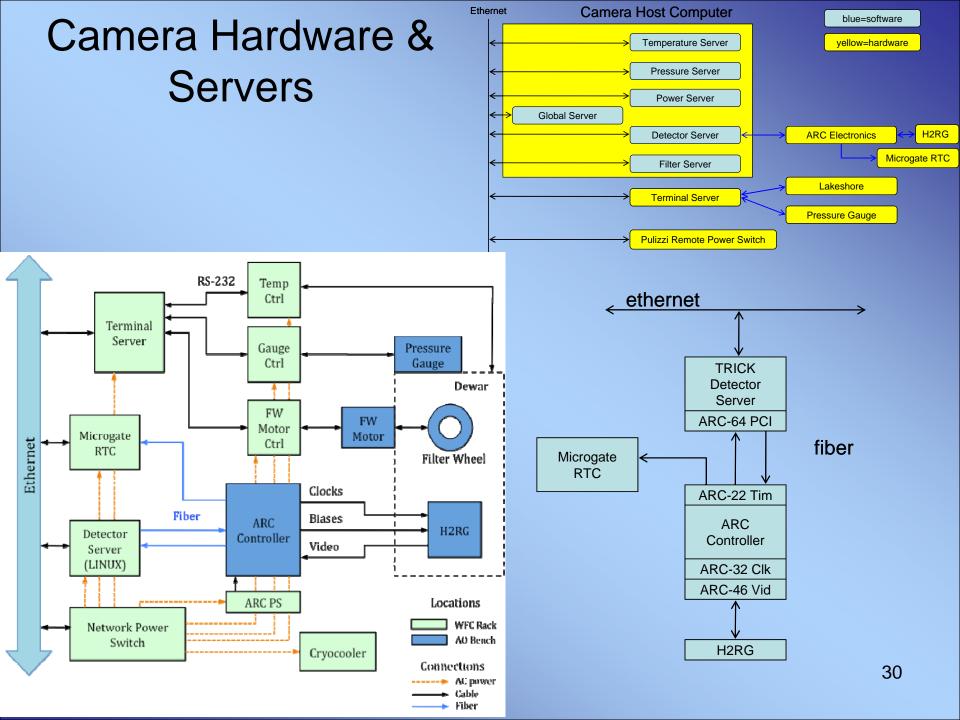
- Support for up to eight ROIs, with different visitation frequencies
- **ROI** table – Programmable 1098 898 1 0 4 4 Updates on 1 198 297 4 6 0 the fly, at reset. 3 Pseudo-code: P4 Τ4 X4 Y4 DX4 DY4 while video=on { check for command 0 select full frame set detector's global reset **Every iteration** send config packet to video link clear global reset Every 3rd iteration for i=1 to CYCLES_PER_RESET { for n = 1 to NUM ROI { if (i modulo Pn = 0 { send coordinates (Xn, Yn, DYn, DYn) to H2RG read/transmit ROIn delay for Tn NB: more pixels per frame means fewer coadds & higher read noise, or lower frame rate 28

Configuration Packet

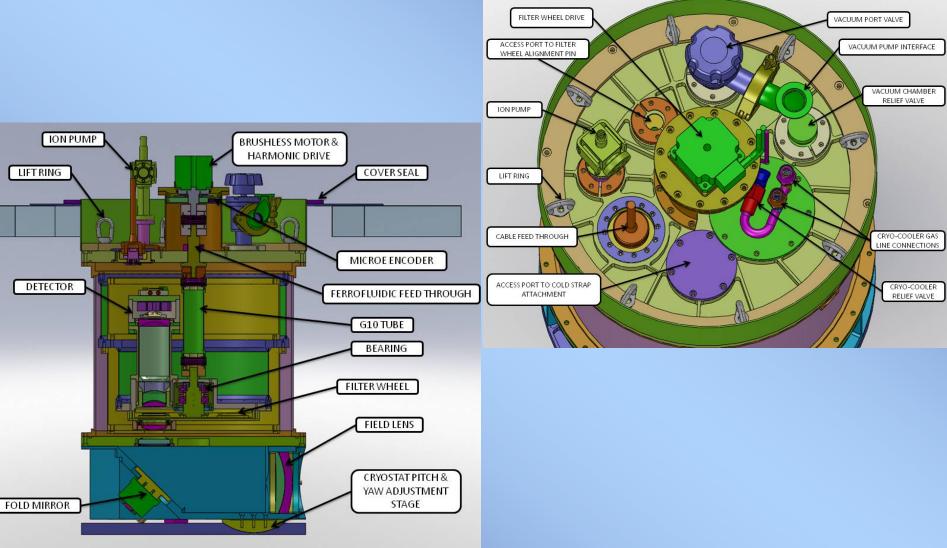
- Video data is self-describing; all values are 16 bit.
- Packet Header = 16 bit word identifying the data to follow as:
 - ROI table (\$00) [see example below]
 - data for ROI 1-8 (\$01-\$08)
 - RESET (\$52)
- Readout configuration only changes at reset.
 - 16 bit configuration counter increments on change [CC]
- Config Packet identified by Special Character (K.29.7) Control Code
 - supported by fiber optic interface
- Config Packet is sent at every reset. example:





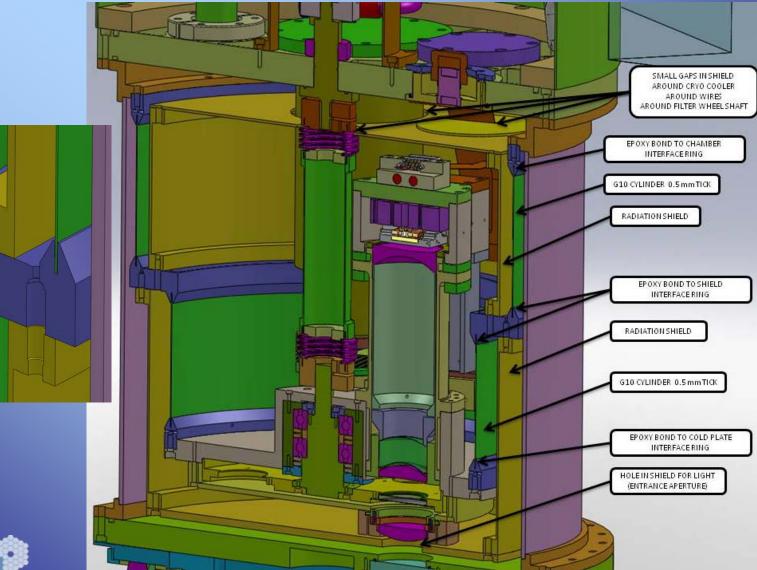


Camera Dewar





INTERNAL SUPPORTS AND RADIATION SHIELD





MASS BREAKDOWN

RIQ-CBO3: Is there a plan to do a flexure analysis of the TRICK system during DD and also to check the impacts on AO bench?

Much heavier than originally estimated:

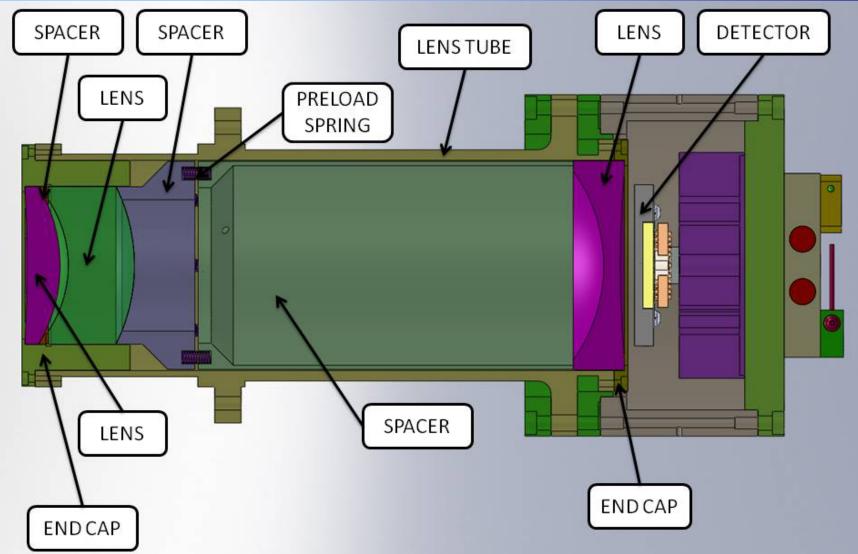
- Cryostat and base, no light weighting = 103 lb
- With light weighting = 85 lb
- Analysis in DD phase is planned to determine if cost of light weighting is justified, etc.



	current	light-weighted	~ cost
Top cover	9.72 lb	5.26 lb	\$1.5K
Bottom cover	9.37 lb	3.5 lb	\$ 2K
Cold plate	3.5 lb	2.8 lb	\$500
Base	24.5 lb	17.5 lb	\$1.5K



LENS MOUNTING





Filter Pupil Mounting

RIQ-RDC6: It's not clear to me how the filters/pupil stops will be mounted? What material will be used. Is there any mechanical design work done yet for the filter holders/pupil masks. I'm concerned about restraining the filters without possible coating damage to the filters.

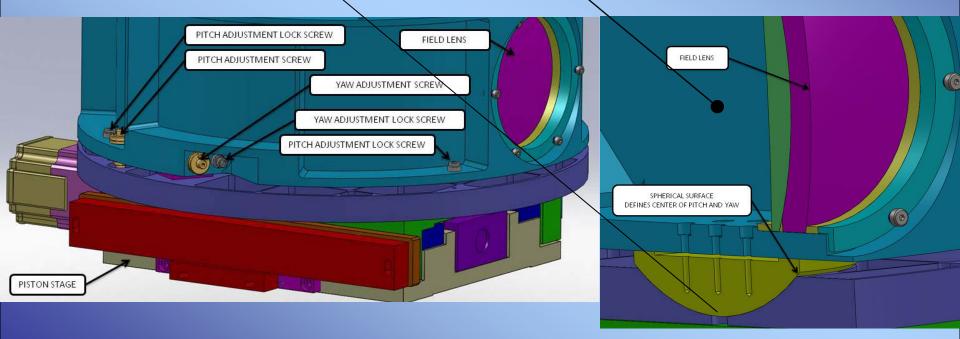


- Contact made outside optical path.
- Precise pupil stop machined into filter wheel itself, for best repeatability and minimal radial position variation from filter to filter.
- Tangential position errors will be corrected with drive system.



DEWAR ALIGNMENT MECHANISM

- Stage between bench and entire assembly provides focus.
- Pitch and Yaw adjustment align cold pupil stop with pupil image.
 - Aligns reimager axis with AO optical axis.
 - Spherical bushing places center of rotation at center of image plane produced by AO system (behind field lens).





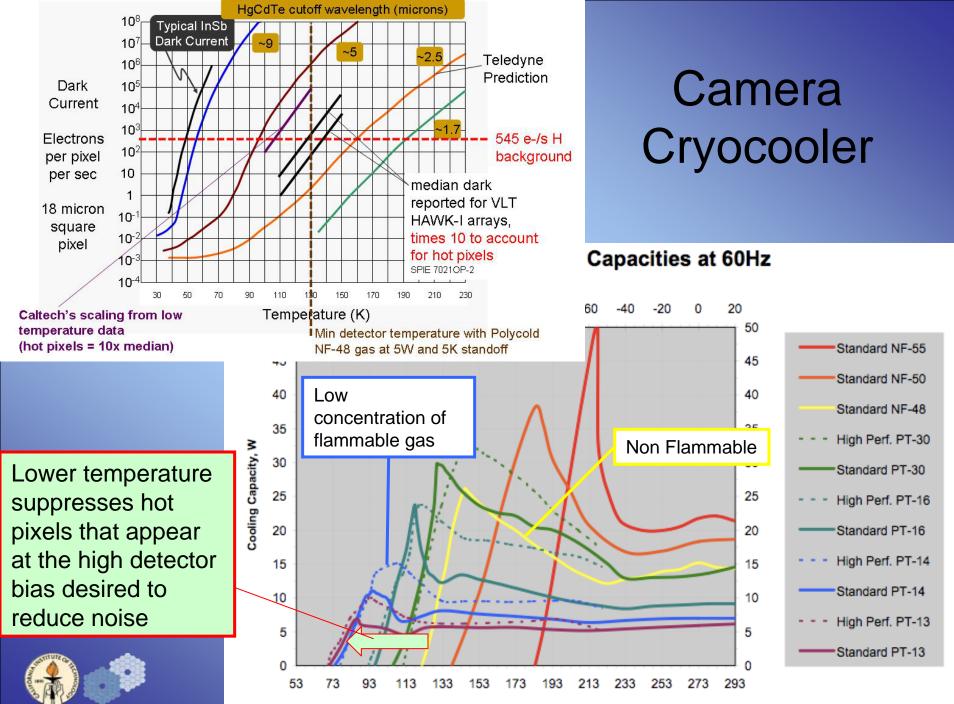
THERMAL LOAD & COOLING TIME

RIQ-BCO3: Have you performed a cool-down analysis and estimated the time for cool-down and warm-up?

Equilibrium thermal load on cryocooler < 4 W

- 0.45 m2 radiation shield : < 2 W
- 0.0009 m2 gaps have unit emissivity: 0.02 W
- Radiation through entrance window: 0.4 W
- Conduction through G10 Shield support: <0.25 W
- Conduction through G10 drive shaft: 0.05 W (allocation)
- Conduction through electrical wires: 0.15 W (allocation)
- Heater power allowance: 1 W
- Cryotiger with high performance head and PT14 gas: 15 W peak
- Cooling time currently ~36 hr, will be reduced to < 24hr
 - by light-weighting cooled mass from 6.5kg to ~4kg.
 - In DD phase will adapt existing numerical models to provide better estimate: may permit cost saving on low emissivity coatings.
- Warming time = 4 hr: active heating enforces 1K/min slew rate.
 - ~80 W heater power from 2nd servo loop on Lakeshore controller





Temperature, K

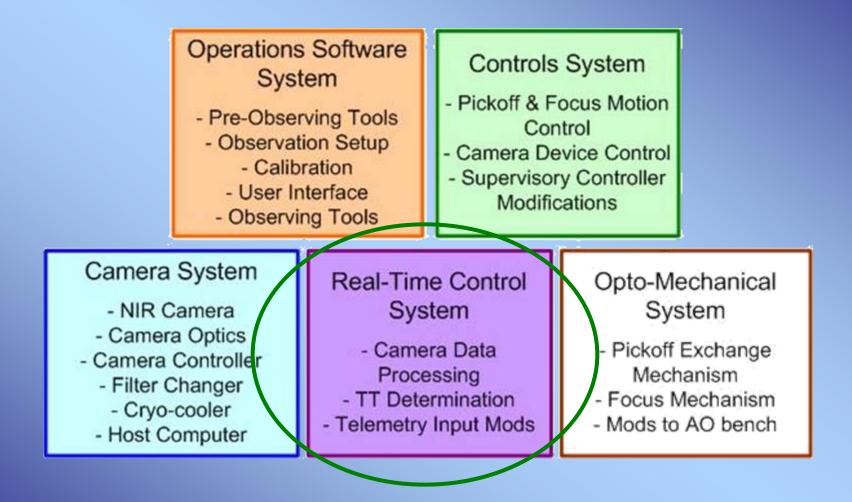
Real-Time Control System Design

Roberto Biasi Microgate



KAON 824 + KAON 860 Section 5 + KAON 862

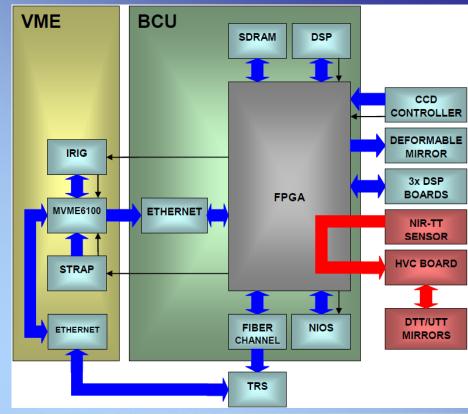
Design Overview - Subsystems





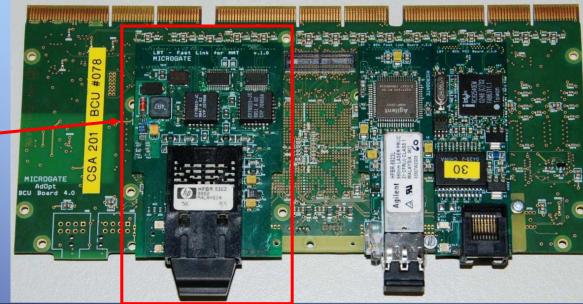
RTC Design

- Requirements documented in statement of work (KAON 824)
- PD documented in KAON 862
 - Update to NGWFC RTC as-built document

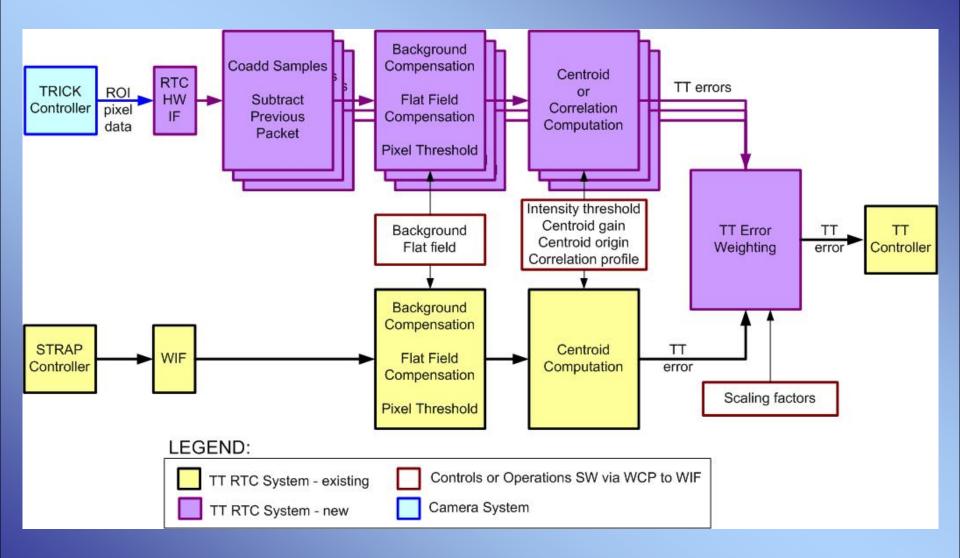


NIR TTS to BCU interface board





RTC – Control Loop





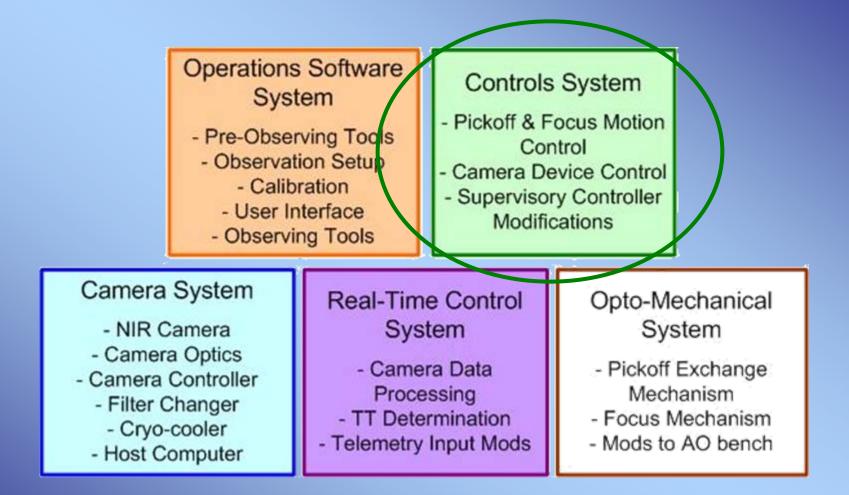
Controls System Design

Peter Wizinowich WMKO



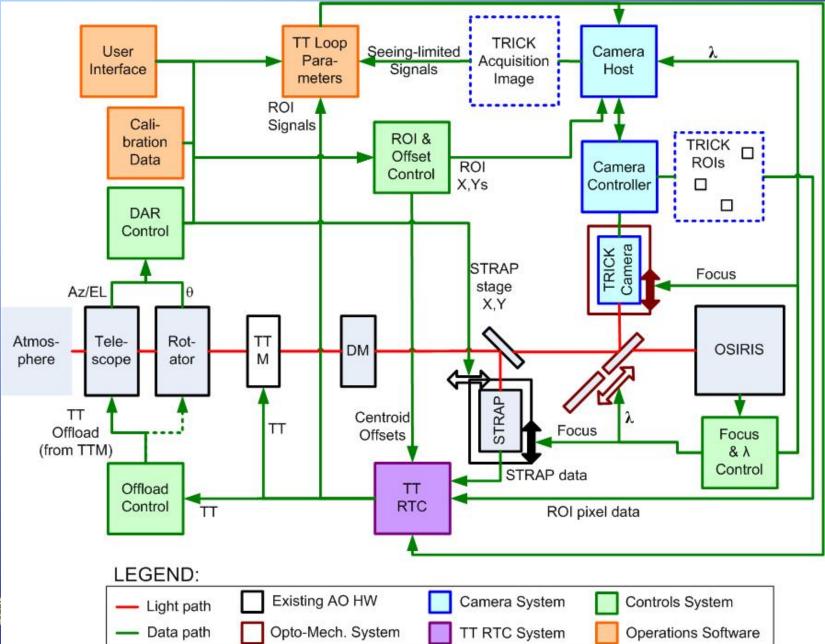
KAON 860 Sections 6 & 7

Design Overview - Subsystems





Controls

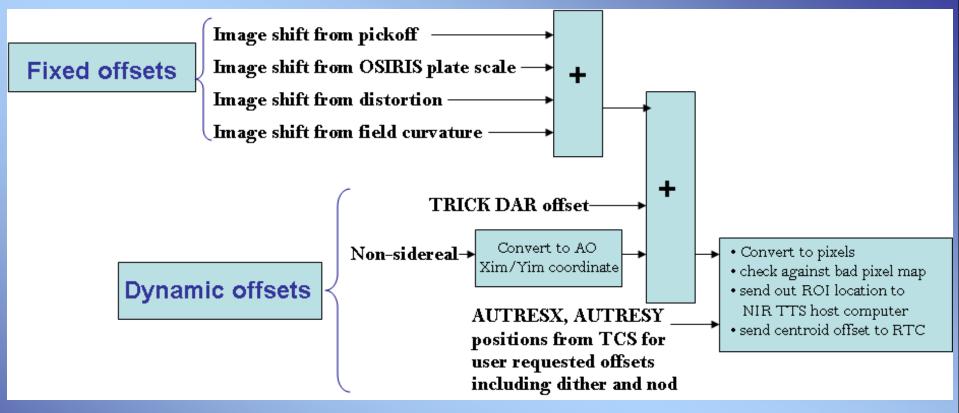


Motion Control

- Two 1 degree of freedom linear position control devices:
 - Stage for optical pickoff & stage to match TTS focus to OSIRIS focus
 - Control provided by existing AO PMAC motion control hardware
 - Software interface & control provided via observatory standard command & feedback functionality, plus sequencer & state machine control
 - Engineering GUIs will be implemented to interface with devices
- Focus compensation:
 - Focus position of the NGS-WFS & LBWFS/STRAP are automatically adjusted when science instrument or configuration changed
 - Same correction will be applied to the NIR TTS focus stage
 - Field curvature for NIR TTS & OSIRIS will be measured & included in focus compensation



ROI Location & Centroid Offset Calculation



- Initial ROI locations & centroid offsets determined during acquisition
- ROI values sent to Camera controller
- Centroid offsets sent to RTC





Observing Operations Concept Document (OOCD) & Operations Software

Chris Neyman WMKO

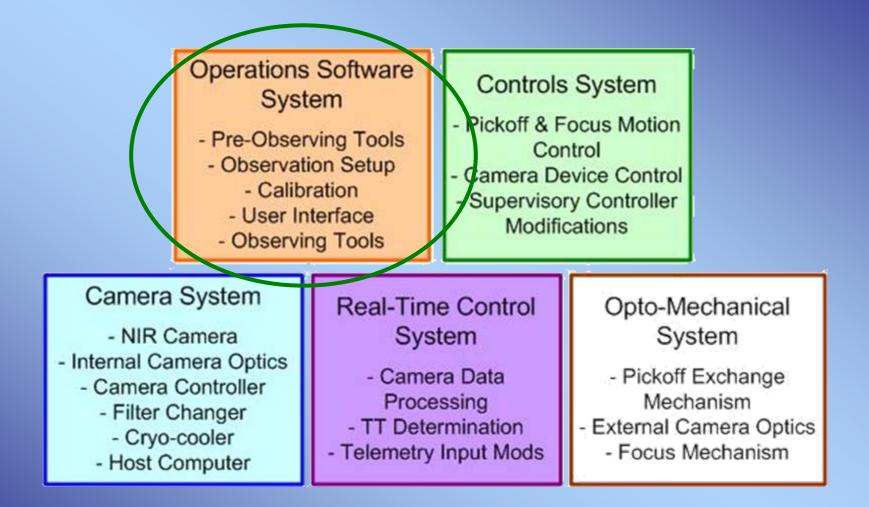
> KAON 859 KAON 860 Section 8

Observing Operations Concept Document

- Narrative explaining how system is used by 3 key groups
 - Astronomers, Support Astronomers, & Observing Assistants
 - Planning, Setup, Calibrations & Observing considered
 - Reviewed by Science & AO operations teams
- Guided design of user software
- A number of descopes in updated SEMP could impact OOCD
 - AO prediction & performance tool
 - AO/OSIRIS "micro move" tool (< 20 mas)
 - Multiple TT guide star features: tomography & optimization
 - NIR TSS not directly interfaced to MAGIQ
 - Studied in PD (discussed in later "reviewer topics" slide)



Design Overview - Subsystems





Operations Software

- Pre-Observing
 - Acquisition planning
 - Performance estimation
- Observation Setup
- Calibrations
 - Camera, focus & distortion
- User Interfaces
- Observing Tools
 - Acquisition
 - TT performance monitoring
 - TT parameter optimization
 - Nodding, dithering & repositioning
 - Seeing disk & sky background subtraction



Operations Software Tools

Modify current guide star selection tool

NIR star catalogs, starlist format, & display OSIRIS FoV

AO Guide Star Tool	🏠 🔹 🔊 👻 📑 🖶 🔹 Page 🔹 Safety
AO Guide Star Tool	
Kess LOS Tool	
List of targets H:\K1_TRICk\PrelimDes Browse load file Submit Star List Selected target	
# Name RA DEC Equinox Options Target name: COSMOS-1 Resolve	
0 SAC 23191 02 19 10.0 +57 07 50.0 2000 lgs=1 RA[hh mm ss]: [09 57 18.0 149.325 deg	
Nuclei Regit 16 2 5 0 5 0 2 5 5 2 1.5 2000 ligs1 DEC[dd mm ss]: +02 26 45.0 2.44583333 deg 2 M16-1 18 18 49.3 -13 48 55.0 2000 ligs=1 DEC[dd mm ss]: +02 26 45.0 2.44583333 deg	
3 COSMOS-1 09 57 18.0 +02 26 45.0 2000 Igs=1 Equinox: 2000 ISSience Target	
4 09571779+0227131 09 57 17.794 02 27 13.176 2000 br=1.1 b-v=0.61 mag=12.7 sep=28.34 pa=45 Options: 1g=1	
5 09571437+0226548 09 57 14.377 02 26 54.856 2000 b-r=0.38 b-v=0.2 mag=10.19 sep=55.18 pa=45 DSS2 Catalog: 2MASS-PSC T	
e Chandra 03 37 00.5 - 28 08 23.0 2000 Igs=1 Load Target Add to/Update List Download List Display Visibi	ity Get KML
Catalog Archive TWOMASSPSC: COSMOS-1 DSS2I: COSMOS-1	
Show 20 stars 10 % vign Position angle	[deg]: 45
# ID RA DEC B-R B-V Rmag Dist Gal 20 % Component Componen Component Compon	OSIRIS Imager
1 09571790+0226142 09 57 17.904 02 26 14.219 0.6 0.33 15.9 30.81 N	🗹 use laser
2 09571437+0226548 09 57 14.377 02 26 54 856 0.38 0.2 10.19 55.18 N	2 . 09571437+0226
3 09572103+0226311 09 57 21.034 02 26 31.182 1.3 0.72 12.7 47.52 N 4 09571747+0226305 09 57 17.472 02 26 30.516 0.4 0.22 18.9 18.5 N	09 57 14.377 <u>A= 54.295</u> "
5 09571779+0227131 09 57 17.794 02 27 13.176 1.1 0.61 12.7 28.34 N	
8 09572087+0226350 09 57 20.873 02 26 35.002 1.3 0.72 12.7 44.21 N	
R mag: 10.1	
Add Guide S	otar

19.140313 DEC= 02:27:42.964937



4) Software

• Why not use existing tools such as MAGIQ for adjusting the guide star selection during observations and for centering the science object?

Response:

- Sorry for confusion on this topic
 - due to incomplete updates of the OOCD & PDM
- MAGIQ/ACAM will primarily be used for acquisition
- NIR TTS camera only used as a backup if IR field ID required
- Neyman, Lyke, Kwok & LaVen concluded this was a workable solution considering:
 - Still need a visible star for LBWFS
 - Use visible star to adjust telescope pointing with ACAM/MAGIQ
 - Catalog position good enough to assign initial ROIs (16x16, 8x8)
 - Determine if the NIR star is usable (not a double, galaxy, etc.) by closing tiptilt loop & monitoring performance with the NIR Status tool
 - NIR TTS full frame image display provides IR field ID if required



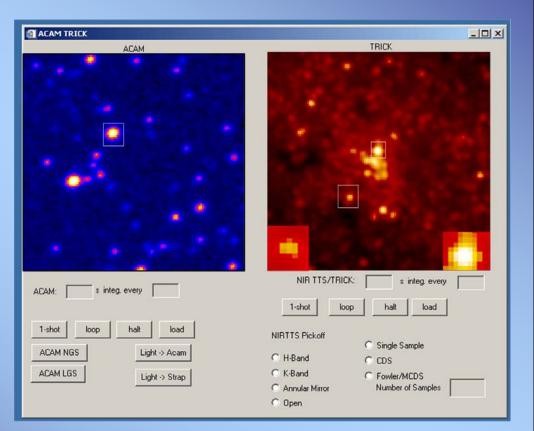
Operations Software Tools

TTS/NIR planning widget

Features not in web guide star selection tool (reads keywords, matches detector orientation)

NEXT PREV PICK LOAD DSS ON 💻 USNO ON 🖃 Štatus display USE DCS CURRENT Grep Starlist: Target: [Click "LOAD" to load a starlist, or copy and paste an entry here TT Ref: Dith: 10.0 Xobj: 512 Yobj: 512 PA: [0.0 Cam: Narrow 💻 QUIT

ACAM & TRICK (full frame) Course acquisition & field ID

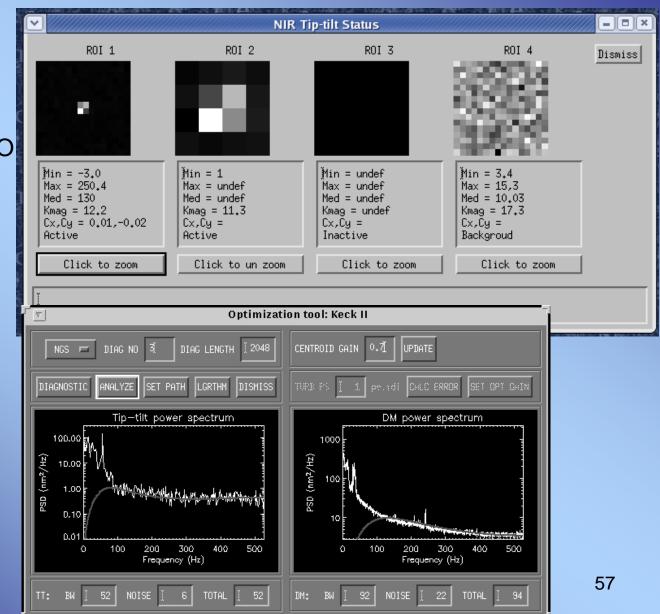


Operations Software Tools

NIR TTS status GUI Monitor when initializing AO correction & when AO loops closed

AO optimization Update for NIRTSS





3) Centroid algorithm

– How do you plan to estimate the centroid gains?

Response:

3 methods are still under consideration (for single star centroiding):
1) Know transfer function (loop gain is known!) & high frequency PSD ~ white, allows estimate of centroid gain (WMKO)
2) Dithering tip-tilt before science exposure (ALTAIR)
3) Use direct estimation of image "size" from seeing disk and Strehl estimates (PDM sections 8.5.4 & 8.5.5)



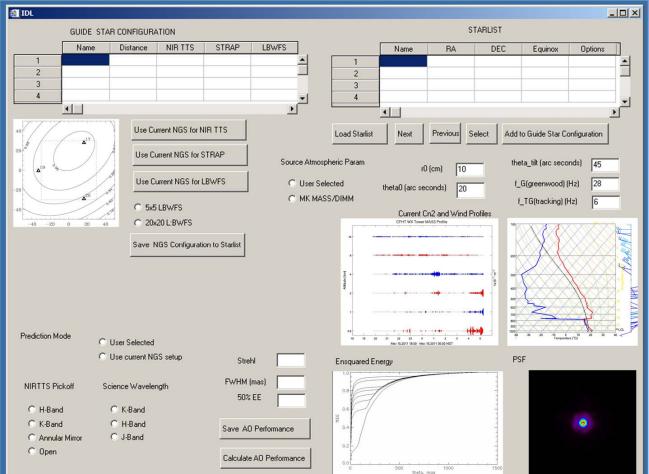
AO Optimization Discussion

- Ideally would do more performance analysis & testing of optimization approaches
 - May be able to continue to get some support from GMT & van Dam
- Current plan, due to tight contingency, is to focus our limited resources on the following priorities (lower priorities will drop off the list to ensure the optimization task stays within budget):
 - Optimization tools in place for centroid algorithm operating near null (within ~10 mas to accommodate DAR)
 - Development of a simplified algorithm for determining when to switch between the NIR TTS & STRAP
 - Optimization tools for centroid algorithm operating off-null
 - Optimization tools for correlation algorithm
 - Development of a more optimized algorithm for switching between the NIR TTS & STRAP



Operations Software Tools: AO prediction tool

- This tool was descoped in SEMP (from 260h to 8h)
 - Commission system without tool
 - Produce performance tables from commissioning data







Acceptance, Integration & Test

Peter Wizinowich WMKO



Acceptance

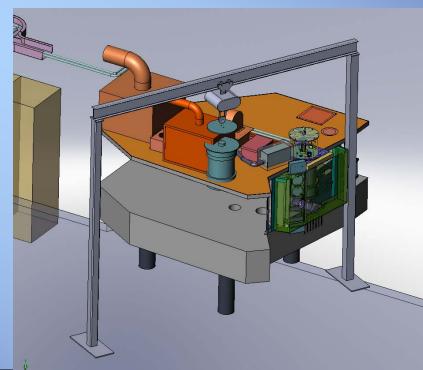
Each system tested against their requirements & interfaces prior to acceptance

- Opto-mechanical system
 - Stages to be tested with lab PMAC system
- Camera system
 - Full optical testing will be performed (field lens through to detector)
 - Mechanical interface to focus stage provided by Caltech
 - Keywords tested
 - Data interface to RTC tested by Microgate
- Real-time control system
 - Modifications will be tested at Microgate on the spare controller with an interface to a Caltech-supplied emulator running the real camera code
 - Lab I&T at WMKO HQ: Repeat tests performed at Microgate + test interface to telemetry & to controls
- Controls
 - Motion control tested in lab
 - Keyword interface to RTC tested in lab with spare controller after return from Microgate
 - Keywords to camera tested
- Operations Software
 - Internal testing only prior to summit



Telescope I&T Sequence

- Bench mods to be performed before OSIRIS move in late Dec/11
- RTC installation & test
 - Install alongside existing RTC & verify same performance 1st
- Opto-mechanical & camera installation & test
- Controls software installation & test
- Operations software installation & test
- Interface testing
- Daytime system I&T
- On-sky I&T
- Performance characterization
- Science verification
- Commissioning & handover





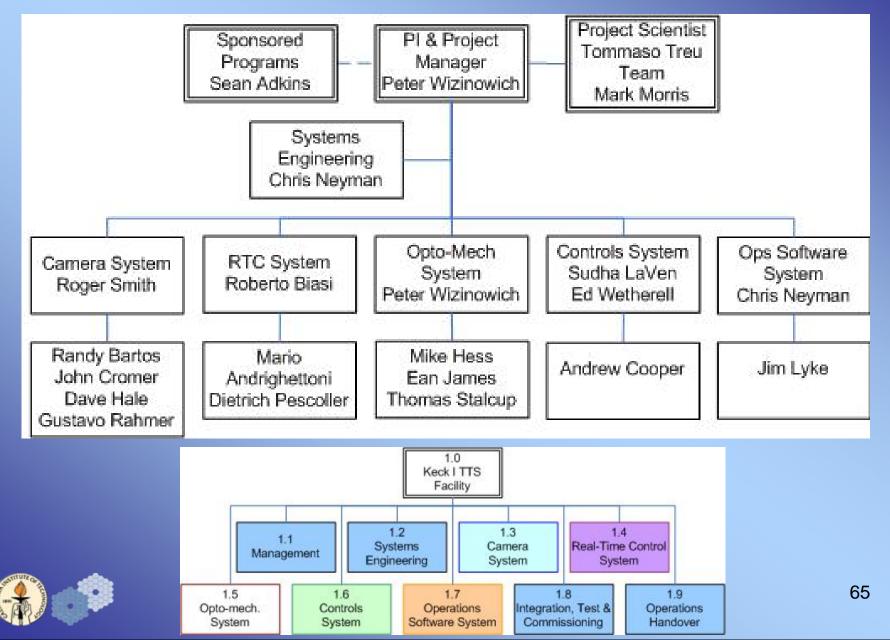


Project Management

Peter Wizinowich WMKO



Project Organization



Project Milestones

Milestone	Date in Proposal	Date in Current Plan
Project Start	8/1/10	8/1/10
System Design Review	11/8/10	12/7/10
Preliminary Design Review	1/31/11	4/25/11
Detailed Design Review	7/11/11	8/30/11
RTC Pre-Ship Review		1/30/12
Camera Pre-Ship Review	7/9/12	9/28/12
Pre-Summit Review	11/9/12	1/30/13
Handover Review	7/3/13	12/15/13



	ID	WBS	Task Name	Wo	rk				2012				2013			
			Camera		-	Qtr 3	Qt		Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
	1	1.3	NIR TT Sensor Camera	4,665.	.4 hrs									,		
	2	1.3.1	Camera Management	87	'1 hrs			-								
	38	1.3.2	Camera Systems Engineering	5	2 hrs		L									
	46	1.3.3	Camera Emulator	9)6 hrs		-	•								
	53	1.3.4	Camera Dewar	1,22	27 hrs						_					
	54		Solid Model	9)6 hrs											
	60		Bench Interface	1	4 hrs	-			-							
	63		Vacuum System	55	50 hrs	۹						•				
	112		Optics	25	54 hrs			-								
	118		Filter Wheel	20)7 hrs			-	-							
Plan	151		Cryostat Tip-tilt Ass'ly	7	76 hrs			•								
U	164		Installation Lifting Ass'ly		6 hrs											
	168		Dewar design documentation		24 hrs											
	169	1.3.5	Camera Electronics	37	78 hrs		-									
	197	1.3.6	Camera Software	80)0 hrs				-							
$\overline{\mathbf{O}}$	198		DSP Software	36	64 hrs											
	208	1.3.6	Host Software	43	86 hrs				-							
$\underline{\mathbf{\Psi}}$	268	1.3.7	Camera Integration and Test	933.	.4 hrs											
$\overline{\mathbf{C}}$	319	1.3.8	Camera Commisioning Support	30	8 hrs									•		
roject	ID	WBS T	Task Name DD		Wo	rk	April		May		June	July		August	Sep	tember
ā								۹pr		May	Jun		Jul	Aug		Sep
	1		IIR TTS Detailed Design			25 hrs										
	2	1.1	Project Management			55 hrs										
-	11	1.2 1.3	Systems Engineering		10	60 hrs Ohrs										
	23 24	1.3	Camera System Real-Time Control System Design			22 hrs					1					
-	24	1.5	Opto-mechanical System			22 m s 28 hrs										
-	28	1.5.1	Optical Design and Documentation	1		38 hrs	•	_				_	•			
-	36	1.5.2	Mechanical Design & Documentati			90 hrs		•								
	50	1.6	Controls System			29 hrs					_		•			
	59	1.7	Operations Software System		24	11 hrs							l			
S STATUTE OF	75	1.8	Integration, Test & Commissioning		1	54 hrs										
	77	1.9	Operations Handover		:	36 hrs										
2118																

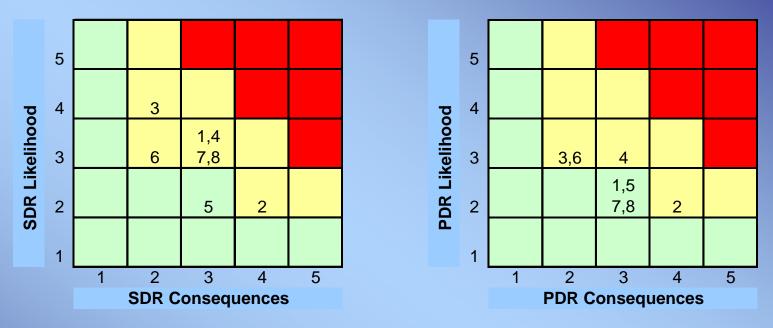
11Keck I TT Facility2,483 hrs21.1Project Management256 hrs121.2Systems Engineering110 hrs231.3Camera System120 hrs261.4Real-time Control152 hrs311.5Opto-mechanics326 hrs431.6Controls510 hrs511.7Operations Software933 hrs							2012				٦	FSD		Task Name	WBS	ID
21.1Project Management256 hrs121.2Systems Engineering110 hrs231.3Camera System120 hrs261.4Real-time Control152 hrs311.5Opto-mechanics326 hrs431.6Controls510 hrs511.7Operations Software933 hrs	ay Jun Jul	vpr May	Mar Apr	Feb	Jan	Dec		Sep	Aug	Jul)	гор				
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43 1.6 Controls 51 1.7 Operations Software			I.							-			e Control	Real-ti	1.4	26
51 1.7 Operations Software 933 hrs									•				echanics	Opto-n	1.5	31
			₽					-					s	Contro	1.6	43
							-	•					ons Software	Operat	1.7	51
68 1.8 Integration, Test & Commissioning 32 hrs	-										ng	nmissioning	ion, Test & Comr	Integra	1.8	68
70 1.9 Operations Handover 44 hrs													ons Handover	Operat	1.9	70

ſ	15	14000	Tank Marina	107-uli									
	ID	WBS	Task Name DC	Work			2012		2013			2014	
					Qtr 4	4 (Qtr1 Qtr2 Qt	r3 Qtr4	Qtr 1	Qtr 2	Qtr 3 Qtr 4	Qtr1 G	xtr 2
	1	1	Keck I TT Facility	2,242 hrs	■								•
	2	1.1	Project Management	142 hrs	•	+						-	•
	3	1.1.1	Planning & Tracking	32 hrs	1					-	_		
	6	1.1.2	Meetings	110 hrs	1						_		
	9	1.1.3	Milestones & Design Reviews	0 hrs	· ·	+						-	•
	10	1.1.3.1	Detailed Design Review	0 hrs	◀	8	:/30						
	11	1.1.3.2	TTF Sensor Pre-Ship Review	0 hrs	1				9/28				
	12	1.1.3.3	Pre-Summit Review	0 hrs]					♦ 1/3	30		
	13	1.1.3.4	Readiness for 13B Shared Risk Review	0 hrs							1		
	14	1.1.3.5	Handover Review	0 hrs								♦ 1	2/12
	15	1.1.3.6	TAC-allocated Science Starts	0 hrs	1								♦ 2/
	16	1.2	Systems Engineering	60 hrs	1			-			_		
	21	1.3	HQ Preparation	56 hrs	1			•	÷.				
	24	1.4	Telescope Preparation	240 hrs	1			•					
	27	1.5	Telescope I&T	1,416 hrs	1								
	64	1.6	Commissioning and Handover	248 hrs	1								
	72	1.7	Science Verification	80 hrs	1								



						ear One CTUAL	Tł	nru SDR		ear Two hru PDR	I		Ye	ear Three	Y	ear Four		Total
			Person			8/1/10		0/01/10	1	2/01/10		4/11/11	1	10/01/11		10/01/12		Revised
	Expenses		Months	Notes	9	9/30/10	1	1/30/10	4	4/10/11		9/30/11	(09/30/12	(09/30/13		Budget
	A. Senior Personnel	Title		-														
	P. Wizinowich	Principal Investigat			\$	4,239	\$	9,930	\$	24,490	\$	17,170	\$	19,311	\$	6,866	\$	82,006
	T. Stalcup	Project Manager	15		\$	670	\$	5,359	\$	6,200	\$,	\$	-			\$	18,311
	(2) Total Senior Personnel		18	1	\$	4,909	\$	15,289	\$	30,690	\$	23,251	\$	19,311	\$	6,866	\$	100,316
	B. Other Personnel																	
	(0) Post Doctoral Associates				\$	-					\$	-	\$	-	\$	-	\$	-
	(9) Other Professionals		23	1	\$	4,922	\$	8,221	\$	59,844	\$	49,304	\$	129,349	\$	110,699	\$	362,340
	(0) Graduate Students				\$	-					\$	-					\$	-
	(0) Undergraduate Students				\$	-					\$	-					\$	-
)	(1) Secretarial - Clerical (If Charged Directly)			1	\$	-	\$	-	\$	1,202	\$	1,202	\$	546	\$	-	\$	2,950
	(0) Other				\$	-	.		<i>.</i>	04 = 2 4				1 40 00 6	<i>ф</i>		\$	-
,	Total Salaries and Wages			2	\$	9,831	\$	23,510	\$	91,736		73,758		149,206	\$	117,565	\$	465,606
	C. Fringe Benefits			2	\$ \$	2,320 12,151	\$ \$	6,066	\$ \$	23,668	\$ \$	19,029	\$	38,048 187,254	\$	29,943		119,073
	Total Salaries, Wages and Fringe Benefits				\$	12,151	\$	29,576	\$	115,404	\$	92,787	\$	187,254	\$	147,508	\$	584,679
5	D. Equipment H2RG detector				\$		¢	250,000			r		I		¢		\$	250,000
	ARC SDSU-III readout electronics				э \$	-	\$ \$	230,000 6,000	\$	7,000			¢	8,500	Ф	-	ф ¢	230,000
	Microgate RTC modifications				ֆ Տ	-	φ	0,000	э \$	16,950	\$	10,170	ф ¢	40,680			ф Ф	67,800
	Dewar optics				ф ¢	-			φ	10,950	ф ¢	10,170	ф ¢	21,500			φ ¢	21,500
	Dichroic beamsplitter				ф ¢	-					ф Ф	-	ф ¢	10,000			ф ¢	10,000
	Pickoff optics stage				\$						\$		\$	7,000			\$	7,000
)	Focus stage				\$	_					\$	_	\$	9,200	\$	_	\$	9,200
)	Total Equipment				\$	-	\$	256,000	\$	23,950	\$	10,170	\$	96,880	\$	-	\$	387,000
/	E. Travel				<u>.</u>)		-))	·			
)	Domestic			3	\$	-			\$	315	\$	-	\$	4,400	\$	-	\$	4,715
·	Foreign				\$	-					\$	-	\$	-	\$	-	\$	-
	F. Other Supplies				\$	-					\$	-	\$	-	\$	-	\$	-
)	G. Other Direct Costs																	
	1. Materials and Supplies				\$	331	\$	44	\$	852	\$	1,000	\$	21,845	\$	500	\$	24,572
	2. Publication Costs/Documentation/Disseminat	ion			\$	-					\$	-	\$	-	\$	-	\$	-
	3. Consultant Services				\$	-			\$	8,840	\$	20,800	\$	-	\$	-	\$	29,640
	4. Computer Services				\$	-	\$	-	\$	38	\$	-	\$	-	\$	-	\$	38
	5. Subawards	CIT		4	\$	-	\$	-	\$	112,105	\$	109,755	\$	340,781	\$	-	\$	562,640
	6. Other				\$	-					\$	-	\$	-	\$	-	\$	-
	Total Other Direct Costs				\$	331	\$	44		121,835	\$	131,555	\$	362,626	\$	500	\$	616,890
	H. Total Direct Costs				\$	12,482	\$	285,620	\$	261,503	\$	234,512	\$	651,159	\$	148,008	\$	1,593,285
	I. Indirect Costs (F&A)				¢	10.100	¢	00.000	¢	150 110	_	114 -0-	¢	70.016	¢	117 110		10.1 500
	Modified total direct costs (Base)		<0.00¢	5	Ψ	12,482						114,587	\$		\$	117,143		494,599
	Rate		60.00%		\$		\$	19,891	\$	67,431	\$	90,096		42,191	\$	70,286		296,759
	Total Indirect Costs J. Total Direct and Indirect Costs				\$	/	\$	19,891		67,431	\$ ¢	90,096		42,191	\$	70,286		296,759 1,890,044
	J. Total Direct and Indirect Costs WMKO cost share available				\$	19,347	\$	305,511	Э	328,934	\$ \$	324,607		693,351	¢	218,294	\$ \$	1,890,044 283,000
0	WMKO cost share applied) Þ	15,000	ф Ф	28,000 143,180	ф Ф	240,000 30,865	ֆ \$	283,000 174,045
-	Revised Proposal Funding Profile				¢	314,511					¢	715,613	¢ ¢	143,180 498,447	¢ ¢	30,865 187,429	ֆ \$	1,716,000
FP?	Budget (Proposal + WMKO) - Plan				\$ \$	295,164					\$ \$	51,724	\$ \$	498,447	Ф \$	107,429	Դ \$	1,718,000 108,956
					φ	275,104					Ψ	51,724	Ψ	0	φ	1	φ	100,950

Risk Assessment



- **1.** Measurement accuracy not achieved off null
 - 2. Advantages of NIR TTS not achieved
- **13.** Schedule delays due to personnel non-availability
 - 4. Inadequate contingency (10.6% currently)
 - 5. Detector failure
 - 6. Conflicts with observing schedule impacting schedule
- **↓7.** Camera data interface to RTC doesn't work
- ♦ 8. Self heating doesn't allow shifting ROIs

5) Overall complexity of the system

- In particular the number of ROIs
- Consider descoping implementation & commissioning, but implementing all the hooks (design) for future implementation &/or commissioning

Response:

- The number of ROIs is 1 from the system implementation & commissioning perspective
- The number of ROIs is larger from the RTC & camera perspectives since we want the appropriate hooks in place for future implementation & commissioning
- We have taken a similar approach elsewhere (e.g., the future capability of implementing better optimization tools) by having the hooks in place as part of the RTC & camera, but not investing further WMKO resources as part of this project (unless we have remaining dollars)



- 6) Very tight schedule for the detailed design
 - Considering the amount of work to be done in a short period & still a low contingency
- Response:
 - The schedule is tight but we think that it is reasonable now that the team is ramped up & already working on the DD
 - Our DD phase work estimates & personnel availabilities are consistent with the tight schedule (WMKO personnel < 55% usage during DD)
 - A tight schedule offers an opportunity to control costs by keeping people focused on the deliverables



7) Impact of other projects & personnel availability

 Delays in other Keck projects (K1 free space transport (FST), OSIRIS relocation) & availability of key people may impact the next phase, & the development & commissioning

Response:

- The K1 FST & K2 center launch projects have higher priorities so they could impact the NIR TTS DD phase schedule
- Neyman is the key NIR TTS person that will be needed on K1 FST due to Stalcup's departure.
 - 77 working days between PDR & DDR assuming 10 vacation days.
 - Neyman needed ~30 days on FST over this period & ~5 days on PSF-R.
 - Neyman has the most DD phase work with 337h = 42 days.



In Conclusion

- We feel that we are ready to move into the DD phase of this project.
 - Careful attention will need to be paid to the contingency
- The reviewer input (topics & RIX) has already proven to be helpful, as doubtlessly will be the reviewer report. We will make use of these in the DD.
- Thanks to all the reviewers & contributors.

